

# Request for Proposal



<b>Issue Date:</b>	06/05/2025	<b>Anticipated Award:</b>	07/10/2025
<b>Title:</b>	MWD - Directional Services	<b>Project Location:</b>	Hancock County, WV Harrison County, OH
<b>Project(s):</b>	300151 - TriState	<b>Type of Agreement:</b>	Firm lump sum Not to exceed
<b>Prime Contract(s):</b>	Cooperative Agreement Number DE-FE0032441 CFDA 81.089	<b>Proposal Validity:</b>	90 DAYS (Shorter validity period will be considered if a brief explanation is included in the proposal)
<b>Proposal due by : 06/26/2025 12:00 PM CST</b>			

**NOTICE:** This procurement is subject to the requirements of **2 C.F.R. § 200** (Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards). All Proponents must comply with applicable federal regulations.

## 1. PROCESS INFORMATION

**Request:** Projeo Corporation invites your organization to submit a written proposal based on the statement of work in Attachment 1 and the requirements herein. All proposals must be compliant with this Request for Proposal (RFP) and the documents referenced and attached. Projeo reserves the right to amend or cancel this RFP, at any time prior to the submission deadline. Projeo also reserves the right to make a partial award, or to make no award if it determines that such action is in the best interest for the project. Any changes will be communicated in writing to all proponents.

**Confidentiality:** All information provided in this RFP is confidential and proprietary to Projeo Corporation. Proponents shall not disclose any information contained herein to third parties without prior written consent from Projeo.

**Terms and Conditions:** The Terms and Conditions are included in Attachment 3. All Proponents must explicitly state any exceptions to the attached Terms and Conditions in the proponent reply form in Attachment 2 of this invitation. Prime contract flow-down provisions are provided in Attachment 4 and are part of the agreement. Unacceptable, unreasonable, or inability to arrive at mutually acceptable terms and conditions may result in rejection of the proposal without further discussion.

**Proposal Costs:** Any effort and costs or expenses incurred by you because of the RFP shall be your sole responsibility. There is no obligation for Projeo to cover any costs incurred or to make any purchase order awarded because of this Request for Quotation. The pricing quoted is to be firm for ninety (90) days from the date of quotation. Proposals with a shorter validity period will be considered. However, if you are unable to provide the full 90 days validity, please include a brief explanation in your proposal.

**Davis Bacon Act:** This project is funded under Division D of the Bipartisan Infrastructure Law (BIL). All laborers and mechanics employed by contractors or subcontractors in the performance of construction, alteration, or repair work in excess of \$2,000 shall be paid wages at rates not less than those prevailing on similar projects in the locality, as determined by the Secretary of Labor in accordance with subchapter IV of Chapter 31 of Title 40, United States Code commonly referred to as the "Davis-Bacon Act" (DBA).

**Evaluation Criteria and Right to Reject:** Projeo Corporation reserves the right to reject any proposal or to request additional information. Proposals will be evaluated based on safety, cost, experience, technical/management approach, and availability. The selection criteria are included in Section 5.

**Cost Structuring Requirements:** Except as otherwise expressly provided herein, contractor shall supply all adequate and competent labor, supervision, tools, equipment, installed and consumable materials, services, and testing devices for the completion of the construction package as described within this document and RFP package. The proposal should include unit pricing for any services, materials, transport, fees, and other items which may be necessary for proponent to complete the work scope, including applicable Taxes. Unless specific exceptions are taken to these specifications, Projeo Corporation will require quoted packages to comply with the complete RFP package.

**Insurance Requirements:** Projeo requires the proponent to carry appropriate insurance for the scope of work described. Copies of insurance certificates, although not requested at this time, will be required prior to issuance of a purchase order for services. The

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successful contractor may be required to list Projeo Corporation's client as additional insured on their insurance certificate. The following minimum insurance coverage will be required of all contractors and suppliers of onsite services during this project:

Workers Comp. / Employer's Liability	\$1,000,000 per accident	\$1,000,000 Aggregate
Commercial General Liability	\$3,000,000 per occurrence	\$3,000,000 Aggregate
Automotive Liability	\$3,000,000 Bodily Injury Per Occurrence	\$3,000,000 Property Damage Per Occurrence
Excess/Umbrella	\$3,000,000	\$3,000,000 Aggregate

**Invoicing and Payment Terms:** Timely invoicing will be required. Payment terms will be NET-60.

**Health, Safety, and Environment:** Contractor should comply with applicable regulations and industry standards. Best industry practices shall be used to assure the health and safety of individuals and the protection of the environment. Contractor shall conduct the work in a safe manner, take all reasonable measures to protect the health and safety of all workers and members of the public, immediately rectify all known unsafe situations or potential hazards, and strictly comply with policies and applicable laws (including reporting requirements).

**Conflict of Interest and Gratuities:** By acknowledgement of response to this RFP, you certify that no gratuities were offered by your organization or solicited by Projeo either directly or indirectly.

**Questions and Submissions:** Questions and proposals must be submitted to Projeo Corporation on or before the due date to [purchasing@projeo.com](mailto:purchasing@projeo.com). Questions regarding this RFP will only be accepted in writing, via email. The deadline for question submittal is presented in the schedule below. No questions will be accepted after the deadline. If written questions are submitted, an addendum will be provided (via email) to all competing bidders.

#### **Schedule:**

All work shall be performed based on the following schedule.

1. June 05, 2025 Invitation to the RFP
2. June 10, 2025 All RFP Questions Due – 12:00pm CST
3. June 13, 2025 Clarifications Issued to
4. June 26, 2025 Proposals Due – 12:00pm CST
5. July 10, 2025 Anticipated Award Contract

## **2. PROPOSAL REQUIREMENTS**

Proponents are required to submit a complete proposal including the following:

#### **Technical Proposal:**

1. Company profile, including details of similar projects successfully completed
2. Detailed methodology for completing the scope of work
3. Proposed project schedule
4. References from similar projects
5. Completed RFP Questionnaire form (Attachment 2)
6. Staffing plan, including qualifications and experience (Attachment 5)
7. Technical Documentation
  - o All equipment/tools full specifications
  - o Tools diagrams/strap sheets
  - o Tools/equipment operating manuals

## **Commercial Proposal**

1. Unit rates for:
  - MWD and Gamma services
  - Mud motors
  - MWD and Directional drilling engineers
2. Inspection Charges
3. Lost in hole charges per tool
4. Price including FOB to wellsite
5. Applicable lead times
6. Stocking Location & Availability
7. Include cost of materials, labor and delivery to each well site (Hancock and Harrison)
8. Cost of emergency delivery/ hot shot
9. Signed Debarment Certification form (Attachment 6)

**Proposals or rates based on cost-plus, time and materials, or any other reimbursable pricing structures will not be considered. Proponents must submit firm fixed-price proposals and include applicable Taxes.**

### 3. SUBMISSION AND RECEIPT OF PROPOSALS

The proposal must be submitted electronically to [purchasing@projeo.com](mailto:purchasing@projeo.com)

- The subject line must include: "RFP [TITLE] – [COMPANY NAME] - [DATE]". All attachments must be clearly labeled
- Maximum file size: 15MB (send multiple emails if necessary)
- Accepted formats: PDF, Microsoft Word, Microsoft Excel

**Proposal Changes:** If an offeror proposes any changes or modifications to the requirements, scope, or terms outlined in this RFP, these must be clearly identified and justified in a separate section of the proposal. All proposals shall be in U.S. dollars.

### 4. LABOR BY CONTRACTOR

The proposal shall include all labor costs associated with the proposed work.

### 5. SELECTION CRITERIA

Proposals will be evaluated based on the following criteria:

Criteria	Weight (%)
Qualifications & Experience	25
Technical Approach	20
Cost	30
Schedule	10
HSE	10
Other considerations (Innovation, stewardship, relationships, local hiring)	5

### 6. ATTACHMENT LIST

1. Scope of Work
2. RFP Questionnaire Form
3. Terms and Conditions
4. Prime Contract Flow Down Provisions
5. Proposed Staff Form
6. Debarment Certification Form
7. Wage Determination Ohio
8. Wage Determination West Virginia

## **OVERVIEW**

Projeo plans to drill two vertical stratigraphic test wells – one in Hancock County, WV and the other in Harrison County, OH – during Q3 and Q4 2025, with potential for operations to extend into Q1 2026. These wells are expected to be drilled consecutively starting in Hancock County and continuing in Harrison County. Attached wellbore schematics outline the preliminary development plan. The drilling campaign will support a broader subsurface characterization effort under the U.S. Department of Energy funded CarbonSAFE project.

## **PROJECT LOCATION**

- Hancock County, West Virginia: 40.553713°, -80.590347°
- Harrison County, Ohio: 40.219354°, -80.949186°

## **SCOPE OF WORK**

Provide directional drilling tools to support drilling plan for the Hancock and Harrison wells.

## **WORK SCHEDULE**

A typical project work schedule will require 24 x 7 operational coverage

## **EQUIPMENT & SERVICES REQUESTED**

- Vendor will provide MWD and Gamma services as requested by Projeo to monitor and assure planned wellbore geometry is maintained during drilling operations.
- Vendor will provide Mud Motor to drill the 8 ½" inch hole section of the Harrison well, see wellbore schematics for more details.
- Vendor will provide at least 5 years basin experienced MWD Engineers to cover day and night shift.
- Vendor will provide one Directional Driller with at least 5 years of experience in the basin.
- Vendor should provide housing/lodging during wellsite operations, for all MWD Engineers and Directional Driller, as necessary.
- Vendor must deliver survey reports and associated Gamma logs every survey and final QC'ed logs at the end of each section.

**Projeo encourages the offerors to detail any services / equipment that may enhance efficiency, safety, or provide additional value to the project that may not be listed above.**

## **GENERAL REQUIREMENTS**

- The successful offeror will function as the contractor for all work specified and shall be responsible for all supervision, scheduling of work, quality of the equipment and workmanship, permits and compliance with all applicable laws, codes, and ordinances, as applicable.
- The use of any subcontractors to provide assigned services shall be subject to the written approval of Projeo Corporation.
- The contractor shall provide equipment that meets industry standards and requirements. Additional requirements in accordance with the operations program may be required and will be discussed at the award phase.
- Responsible for maintaining appropriate communication throughout operation for proper execution and to meet the objectives. This communication includes but is not limited to:
  - Coordination with Projeo field representatives i.e., well site supervisor and project engineer.
  - Coordination with any other operations crew with respect to their involvement in operations.
  - Provide a field ticket with a summary of work and cost breakdown to the Projeo field representative. For Projeo accounting to process invoices, each field ticket must be stamped or signed by the Projeo field representative. Invoices submitted without an attached, signed field ticket will not be accepted and returned.



## TR1-UOB-2

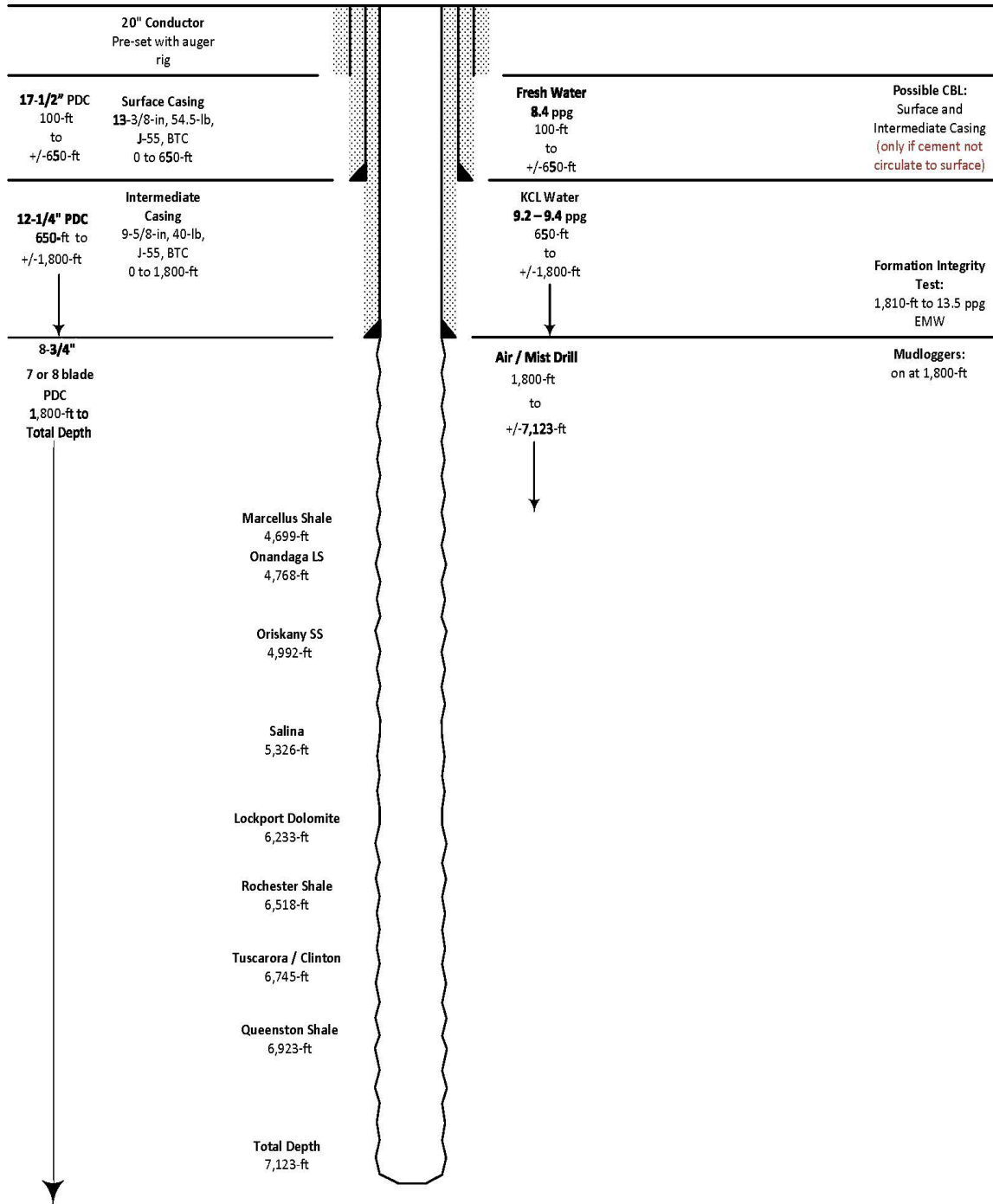
Hancock Co., WV

### Well Information

API No:  
AFE No:  
Permit No:  
Rig:  
Elevation:  
SHL / BHL:  
911 Address:

### Contact Information

Projeo Engineer:  
Rock Oak Engineer:  
Wellsite Supervisor:  
Wellsite Supervisor:  
Wellsite Supervisor:  
Rig Email:  
ODNR Inspector:



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# TB2-UOB-19

Harrison Co., OH

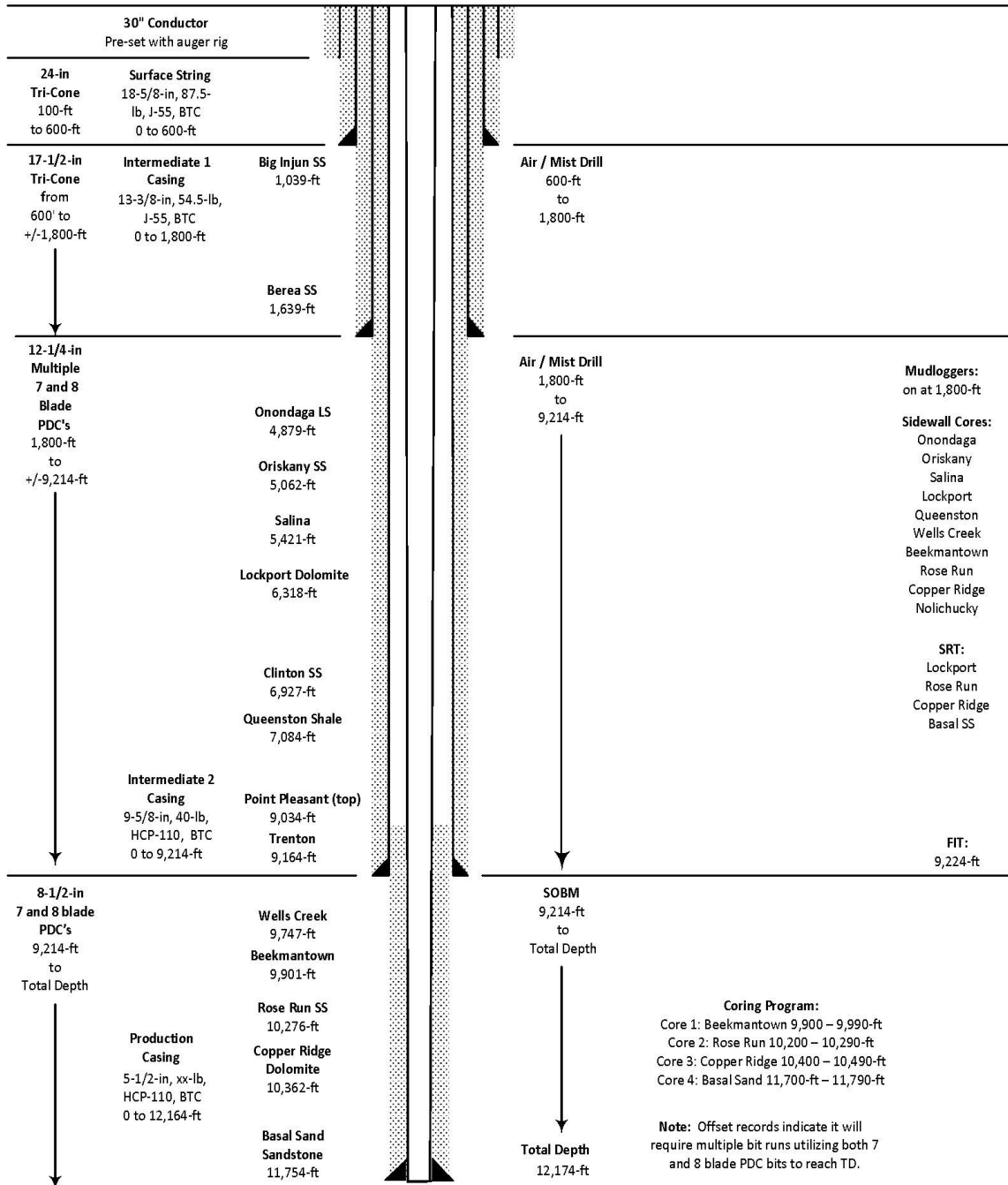
## Well Information

API No:  
AFE No:  
Permit No:  
Rig:  
Elevation:  
SHL / BHL:  
911 Address:



## Contact Information

Projeo Engineer:  
Rock Oak Engineer:  
Wellsite Supervisor:  
Wellsite Supervisor:  
Wellsite Supervisor:  
Rig Email:  
ODNR Inspector:



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## Attachment 2

### RFP Questionnaire Form

1. What are your organization's core values?
2. How does your organization value health & safety?
3. How does your product/service create an environmental impact?
4. How does your organization value stewardship?
5. What is your experience working in the carbon capture and underground storage industry?
6. What is your experience working with industrial facilities?
7. How does your product/service differentiate you from others?
8. How do you manage and retain key personnel crucial for a project like this?

9. List any previous experiences with similar projects?

10. How would you manage social responsibility for this project?

11. Please list any exceptions or deviations to the RFP requirements, terms and conditions, or any requirement:

12. Confirm acceptance to contract flow downs: ☐Yes ☐No

13. If applicable, please list all subcontractors you plan to use to provide the service (Company name and service):

14. Please provide the Cybersecurity Point of Contact and Documentation:

15. Provide your Unique Entity ID (UEI) number:

#### **CERTIFICATION**

By submitting this form, I certify that:

1. I have thoroughly reviewed, fully understood, and accepted all requirements, terms and conditions set forth in this request for proposal (RFP) and the documents referenced and attached. I further acknowledge that my submission constitutes a binding offer and agrees to be fully bound by all provisions contained therein without exception, unless explicitly stated otherwise in the proposal.
2. The information provided in the proposal is accurate and complete to the best of our knowledge.
3. All aspects of this proposal will remain confidential and will not be disclosed to unauthorized parties.
4. Any misrepresentations or false statements contained in this submission may result in immediate disqualification.

Company Name: \_\_\_\_\_

Authorized representative Name: \_\_\_\_\_

Authorized Representative Title: \_\_\_\_\_

Authorized Representative Signature: \_\_\_\_\_

Date: \_\_\_\_\_

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